

Affiliate Advisory and CKCF Board of Directors Orientation

Orientation Thursday, February 27, 2025 at Noon Join Zoom Meeting

> https://us02web.zoom.us/j/87352253468?pwd=6VdNOLSROEdjVhFXXq8XZT0GW4NkSs.1 Meeting ID: 873 5225 3468 Passcode: 979459

Board Orientation DropBox: Click Here

- i. Welcome and Introductions
 - 1. <u>What is a Community Foundation? YouTube</u>

ii. Overview of Host – Affiliate Relationship

- a) The host/affiliate relationship and what CKCF offers affiliates
- b) Staff Support
- c) National Standards/Annual Compliance Docs
- d) Accounting services, IRS receipts, audit; investment oversight
- e) Legal and insurance coverage
- f) Website events <u>calendar</u>
- g) System for scholarship and grant-making
- iii. Fundraisers vs. growing their affiliate
- iv. Reference Toolkit
 - 1. Understanding fund types and stories
 - a. Toolkit--types of Funds, impact stories
 - b. Clarify Endowment the importance of growing endowment
 - c. Ways we Give Competitive vs Designated
 - 2. Board Leadership What's My Role
 - a. Board Basics 1 Learning YouTube
 - b. Toolkit Board Section
 - c. Compliance Documents the Why behind
 - 3. Development Vs Fundraising
 - a. Toolkit Accounting Resources
 - i. Types of Funds
 - 1. Clarify Endowment
 - 2. Impact Stories
 - ii. Fee Structure
- v. Reference What is a Community Foundation Video 1 and 2
- vi. In Dropbox referenced top page

Questions & Adjourn

Central Kansas Community Foundation Affiliates:

Augusta Community Foundation • Burrton Community Foundation • Douglass Community Foundation El Dorado Community Foundation •Elk County Community Foundation • Florence Community Foundation Fredonia Area Community Foundation • Goessel Community Foundation • Halstead Community Foundation Hesston Community Foundation • Hillsboro Community Foundation • North Newton Community Foundation Remington Area Community Foundation • Peabody Community Foundation • Newton Public Library Foundation Trinity Heights UMC Foundation Valley Center Community Foundation • Women's Community Foundation