

Affiliate Advisory and CKCF Board of Directors Orientation

Orientation Wednesday, December 5, 2024 at Noon Join Zoom Meeting

https://us02web.zoom.us/j/84615794581?pwd=ADn3BI7GOjwcLtvbOQHKphM3CKckkb.1

Meeting ID: 846 1579 4581

Passcode: 557473

Board Orientation DropBox: Click Here

- i. Welcome and Introductions
 - **1.** What is a Community Foundation? YouTube
- ii. Overview of Host Affiliate Relationship
 - a) The host/affiliate relationship and what CKCF offers affiliates
 - b) Staff Support
 - c) National Standards/Annual Compliance Docs
 - d) Accounting services, IRS receipts, audit; investment oversight
 - e) Legal and insurance coverage
 - f) Website events calendar
 - g) System for scholarship and grant-making
- iii. Fundraisers vs. growing their affiliate
- iv. Reference Toolkit
 - 1. Understanding fund types and stories
 - a. Toolkit--types of Funds, impact stories
 - b. Clarify Endowment the importance of growing endowment
 - c. Ways we Give Competitive vs Designated
 - 2. Board Leadership What's My Role
 - **a.** Board Basics 1 Learning YouTube
 - b. Toolkit Board Section
 - c. Compliance Documents the Why behind
 - 3. Development Vs Fundraising
 - a. Toolkit Accounting Resources
 - i. Types of Funds
 - 1. Clarify Endowment
 - 2. Impact Stories
 - ii. Fee Structure
- v. Reference What is a Community Foundation Video 1 and 2
- vi. In Dropbox referenced top page

 Questions & Adjourn

Central Kansas Community Foundation Affiliates:

Augusta Community Foundation • Burrton Community Foundation • Douglass Community Foundation El Dorado Community Foundation • Elk County Community Foundation • Florence Community Foundation • Fredonia Area Community Foundation • Goessel Community Foundation • Halstead Community Foundation Hesston Community Foundation • Morth Newton Community Foundation • Remington Area Community Foundation • Peabody Community Foundation • Newton Public Library Foundation Trinity Heights UMC Foundation Valley Center Community Foundation • Women's Community Foundation