



Affiliate Advisory and CKCF Board of Directors Orientation

Orientation Wednesday, May 22, 2024 at Noon

Join Zoom Meeting

Link: <https://us02web.zoom.us/j/85286265315>

Meeting ID: 852 8626 5315

Board Orientation DropBox: [Click Here](#)

- i. **Welcome and Introductions**
 1. [What is a Community Foundation? - YouTube](#)
- ii. **Overview of Host – Affiliate Relationship**
 - a) The host/affiliate relationship and what CKCF offers affiliates
 - b) Staff Support
 - c) National Standards/Annual Compliance Docs
 - d) Accounting services, IRS receipts, audit; investment oversight
 - e) Legal and insurance coverage
 - f) Website – events [calendar](#)
 - g) System for scholarship and grant-making
- iii. **Fundraisers vs. growing their affiliate**
- iv. **Reference Toolkit**
 1. **Understanding fund types and stories**
 - a. Toolkit--types of Funds, impact stories
 - b. Clarify Endowment - the importance of growing endowment
 - c. Ways we Give – Competitive vs Designated
 2. **Board Leadership – What’s My Role**
 - a. [Board Basics 1 - Learning - YouTube](#)
 - b. Toolkit – Board Section
 - c. Compliance Documents – the Why behind
 3. **Development Vs Fundraising**
 - a. Toolkit – Accounting Resources
 - i. Types of Funds
 1. Clarify Endowment
 2. Impact Stories
 - ii. Fee Structure
- v. **Reference What is a Community Foundation Video 1 and 2**
 - a. In Dropbox referenced top page
- vi. **Questions & Adjourn**

Central Kansas Community Foundation Affiliates:

*Augusta Community Foundation • Burrton Community Foundation • Douglass Community Foundation
El Dorado Community Foundation • Elk County Community Foundation • Florence Community Foundation
Fredonia Area Community Foundation • Goessel Community Foundation • Halstead Community Foundation
Hesston Community Foundation • Hillsboro Community Foundation • North Newton Community Foundation
Remington Area Community Foundation • Peabody Community Foundation • Newton Public Library Foundation
Trinity Heights UMC Foundation Valley Center Community Foundation • Women’s Community Foundation*