

CKCF PATTERSON MATCH FAQ

Do affiliate foundations need to recognize the Patterson Family Foundation when publicizing their Match Event information?

Yes, PFF is working on a one sheet with how to recognize them. It will have a little blurb about the Foundation and their logo and a quote if you chose to use it.

The deadline to register an event with Patterson is May 5, but can affiliate events be held anytime between March 1 and December 31, 2023?

Events do not have to occur before May 5; they just have to be complete by the end of the year.

Can a Foundation hold a series of events that qualify for the match (i.e. a pancake feed on date 1 and a silent auction on date 2)?

Yes, multiple match events are allowed and Patterson encourages community foundations to take advantage of this opportunity. However, they will only provide up to \$70,000 for all match events per organization.

What are the requirements and/or limitations for how funds can be used?

Patterson has certain perimeters that the funds cannot be used for including gun raffles, fireworks, or candidate races. Other than that, they want the donors and community foundations to decide how to use the funds. Patterson does have three target areas that we will report back to our Board in terms of funding which are health, education, and economic opportunity. We've asked the community foundations to identify these categories and share with us how funds are used in each area.

For an event, in the example that someone purchases a ticket for \$100...Their donation to the organization is \$100 but due to the dinner/goods they receive, their allowable write-off is \$60. For the purposes of the Patterson match, do we use the \$100 donation or the \$60?

Patterson will match dollar for dollar of the initial \$100 donation.

If a foundation were to run their 'match event' solely as an all written appeal (i.e. a letter campaign or an online/Facebook campaign), is that still eligible for the match?

Yes, that's still eligible for the match.

There are several communities and foundations that have not completed a needs assessment. Is this a critical component of the application and/or does this disqualify them?

No, a needs assessment is not needed and has no bearing on any application. We are simply curious community foundation's role in needs assessments.

There is information on the PFF match website that indicates a foundation will hear back from your team within two weeks of submitting their information. Is this response 'approval' of the event(s) they have planned?

Approval should be given within the two week timeframe. They will receive an email from Lori at KACF if approved.

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If a foundation plans several events, do they need to submit an application for EACH event or just their plans OVERALL?

Ideally, one overall.

What affiliates from CKCF qualify?

CKCF community-based affiliates located in the Patterson Family Foundation's catchment in Kansas are eligible for the match. This includes:

- Elk County Community Foundation
- Florence Community Foundation
- Fredonia Area Community Foundation
- Goessel Community Foundation
- Halstead Community Foundation
- Hesston Community Foundation
- Hillsboro Community Foundation
- Newton Community Foundation
- North Newton Community Foundation
- Peabody Community Foundation

If I have multiple events, do I submit several follow-up reports?

You will submit one follow-up report to Lori at KACF but you should include details of all your match events in that report.

The application asks for my budget. What number is it asking for?

For the Patterson app purpose, the annual budget is your organization's income minus expenses for your operating funds. Becky Nickel or Angie Tatro can pull this number for you if you need it.

If a family makes a donation to a Community Foundation project using funds from their Family Charitable Trust, which is held by the same Community Foundation, would those funds be available to be part of the match amount?

If it's during the match event/timeframe, then yes.

Sometimes gifts of commodities/commodity gifts and donor advised fund checks do not align with the timing of a match event. If a donor would like to support a match event with a commodity gift, can those checks be held for that purpose?

Patterson is happy to approve holding commodity gift checks for the match time and will accept donor-advised funds to be held a month to participate in the match.

Can Required Minimum Distribution checks (RMDs) be held in the same way that commodity checks are held?

We are awaiting an answer on this question...more soon!

Questions still unanswered? Complete the survey on the homepage or contact:

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