

CKCF / BUILDING A TRADITION OF GIVING - 2022

Total assets under management: Charitable asset balance June 2022 - \$ 26,611,099

Grants awarded YTD June 2022: 317 Grants total of \$826,787

Total number of funds managed: 433 total funds

Fund management fee: Tiered based on fund balance, details on request

Annual endowment payout: Up to 5% (4% Recommended in 2022)

Investments:

Primary Investment Manager for CKCF is Graystone Consulting. Monthly performance statements are posted on the CKCF website at https://centralkansascf.org/about/foundation-financials/.

Independent Investment Managers also include Edward D Jones and Company, Everence Financial, and Waddell & Reed.

Current affiliate foundations:

Augusta Community Foundation Hillsboro Community Foundation **Douglass Community Foundation Newton Community Foundation** El Dorado Community Foundation Newton Public Library Foundation* **Elk County Community Foundation** North Newton Community Foundation Florence Community Foundation **Peabody Community Foundation**

Franklin D. Gaines and Beverly J. Tipton Foundation*

Fredonia Area Community Foundation **Goessel Community Foundation** Halstead Community Foundation **Hesston Community Foundation**

Remington Area Community Foundation

Trinity Heights United Methodist Church Foundation*

Valley Center Community Foundation Women's Community Foundation* *Non-Community Affiliates

Executive Committee: Rachel Swartzendruber Miller - Chair

Jennifer Vogts - Immediate Past Chair

Becky Wolfe - Vice Chair

Anthony Roy - Vice Chair - Elect

Amy Budde - Secretary, Invest Central Kansas Chair

Rod Kreie - Treasurer Ron Lang - Finance Chair

CKCF & Affiliate Staff: CEO - Angie Tatro

Program Director - Kristie Diller

Program Officer, Scholarships – Kim Stahly

Accounting Clerk - Melinda Newell Affiliate Liaison - Becky Nickel

Director - Hillsboro Community Foundation - TBD

Director - Halstead Community Foundation - Ashley Bridgeman Director - Hesston Community Foundation - Ashley Bridgeman Director - Peabody Community Foundation - Becky Nickel

Building Stronger Communities Through Charitable Giving