**Orientation Friday, October 19, 2022 at Noon**

**Join Zoom Meeting**

**Board Orientation DropBox**[**: Click Here**](https://www.dropbox.com/sh/2l7m3c85j51yitn/AAASk59-yRHPAHM8VcKFGw9Va?dl=0)

* + 1. **Welcome and Introductions**
			1. [What is a Community Foundation? - YouTube](https://www.youtube.com/watch?v=cognB4M_Rtw)
		2. **Overview of Host – Affiliate Relationship**
1. The host/affiliate relationship and what CKCF offers affiliates
2. Who are the staffs?
3. National Standards/Annual Compliance Docs
4. Accounting services, IRS receipts, audit; investment oversight
5. Legal and insurance coverage
6. Website – events calendar
7. System for scholarship and grant making
	* 1. **Fund raisers vs. growing their affiliate**
		2. **Reference Toolkit**
			1. **Understanding fund types and stories**
				1. Toolkit--types of Funds, impact stories
				2. Clarify Endowment - the importance of growing endowment
				3. Ways we Give – Competitive vs Designated
			2. **Board Leadership – What’s My Role**
				1. [Board Basics 1 - Learning - YouTube](https://www.youtube.com/watch?v=6t-E9Rl5ZIY)
				2. Toolkit – Board Section
				3. Compliance Documents – the Why behind
			3. **Development Vs Fundraising**
				1. Toolkit – Accounting Resources

Types of Funds

Clarify Endowment

Impact Stories

Fee Structure

* + 1. **Reference What is a Community Foundation Video 1 and 2**
			- 1. In dropbox referenced top page
		2. **Questions & Adjourn**