**Orientation Friday, October 19, 2022 at Noon**

**Join Zoom Meeting**

**Board Orientation DropBox**[**: Click Here**](https://www.dropbox.com/sh/2l7m3c85j51yitn/AAASk59-yRHPAHM8VcKFGw9Va?dl=0)

* + 1. **Welcome and Introductions** 
       1. [What is a Community Foundation? - YouTube](https://www.youtube.com/watch?v=cognB4M_Rtw)
    2. **Overview of Host – Affiliate Relationship**

1. The host/affiliate relationship and what CKCF offers affiliates
2. Who are the staffs?
3. National Standards/Annual Compliance Docs
4. Accounting services, IRS receipts, audit; investment oversight
5. Legal and insurance coverage
6. Website – events calendar
7. System for scholarship and grant making
   * 1. **Fund raisers vs. growing their affiliate**
     2. **Reference Toolkit**
        1. **Understanding fund types and stories**
           1. Toolkit--types of Funds, impact stories
           2. Clarify Endowment - the importance of growing endowment
           3. Ways we Give – Competitive vs Designated
        2. **Board Leadership – What’s My Role**
           1. [Board Basics 1 - Learning - YouTube](https://www.youtube.com/watch?v=6t-E9Rl5ZIY)
           2. Toolkit – Board Section
           3. Compliance Documents – the Why behind
        3. **Development Vs Fundraising**
           1. Toolkit – Accounting Resources

Types of Funds

Clarify Endowment

Impact Stories

Fee Structure

* + 1. **Reference What is a Community Foundation Video 1 and 2**
       - 1. In dropbox referenced top page
    2. **Questions & Adjourn**