

THE BENEFITS OF A CHARITABLE BEQUEST

A BEQUEST IS A WONDERFUL WAY FOR YOU TO HELP FURTHER THE WORK OF OUR ORGANIZATION AND ITS MISSION.

BEQUEST BENEFITS

A charitable bequest is an easy way for you to help us in our work and benefit. Here are some of the benefits of bequest giving:

- It costs you nothing today to make a bequest
- A bequest is free of federal estate tax
- Your bequest can be changed down the road
- You can still benefit your heirs with specific gifts
- A bequest may produce estate tax savings
- You can leave a legacy through a bequest

HOW TO MAKE A BEQUEST

A bequest is one of the easiest gifts you can make to significantly impact our work. Your estate planning attorney can include a provision in your will that leaves a lasting gift to our organization. Your bequest could be a gift of specific assets (such as a vehicle, artwork or coin collection), a dollar amount (\$100, \$1,000 or 10,000) or a percentage of your estate (3%, 10% or even 25%). A bequest could also be made from the residue of your estate or what is left after all gifts have been made to your heirs.

SAMPLE BEQUEST LANGUAGE

Please contact us to request sample language that your attorney may use in drafting a bequest to our organization. Sample bequest language is also available on our website.

To learn more about the benefits of bequest giving please contact us. Ask for your FREE Wills Kit!



BENEFITS OF AN IRA BEQUEST

One type of bequest to consider is a bequest from your IRA. If you leave your IRA to your children, your heirs could face a significant tax. Talk with your estate planner about the types of assets to leave to your family that can produce little or no tax. Then consider making a bequest of your IRA to us. We will receive the full proceeds free of tax and can use this gift to help further our mission.

Please contact your plan custodian to designate us as a beneficiary of your IRA.

